

ANALYSIS REPORT

INDIA @ 2025



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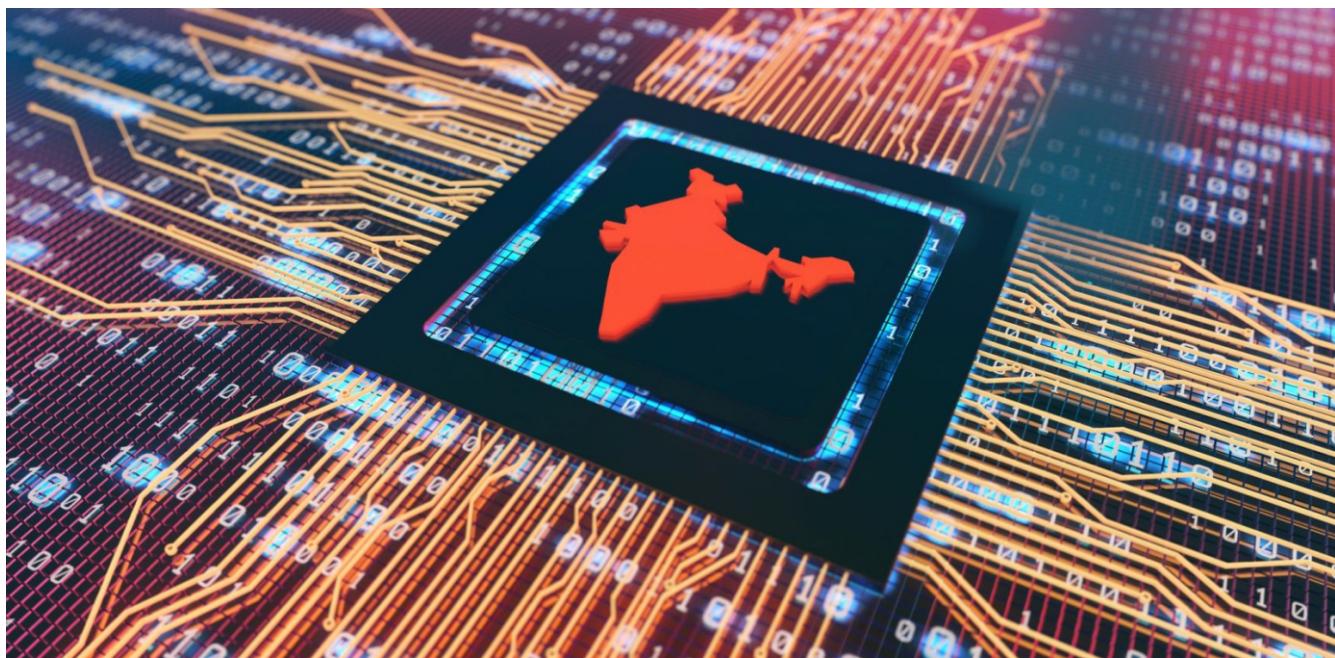
OVERVIEW



In 2025, India reaffirmed its position as a rising global power with achievements across economy, science, culture, and security. Strong trade performance and expanded international partnerships helped diversify markets and strengthen external demand.



Technology and innovation advanced with enhanced digital infrastructure and expanded AI, data centre, and telecom deployment, supporting access and economic transformation. The push toward technology creation marked India's evolving innovation ecosystem.



Source: <https://www.tribuneindia.com/news/upsc/indias-science-technology-leap-in-2025/>

India also made progress in space science and research, with deepening capabilities and collaborations, and mission developments that built on long-term objectives in human and robotic space exploration.



Source: <https://www.indiatoday.in/sports/story/best-sports-moments-india-2025-womens-world-cup-rcb-ipl-neeraj-chopra-england-test-2844433-2025-12-31>

Sporting achievements brought national pride, from historic victories in cricket world tournaments to successes in para-sports, reflecting a growing competitive edge and strengthened grassroots support.



Source: <https://www.pib.gov.in/PressReleasePage.aspx?PRID=2201396®=3&lang=2>

Cultural vibrancy was on display at public events that combined tradition with modern organisation, while healthcare and innovation hubs expanded capacity in medical technology and research.

02

INDIA ECONOMIC & FINANCE @ 2025



India's economy in 2025 reflected resilient performance driven by structural reforms. Official data showed real GDP expanding strongly, positioning **India as one of the fastest-growing major economies globally**. Structural demand and improved macroeconomic conditions underpinned this performance despite global headwinds.

MAJOR ECONOMIC AND FINANCIAL DEVELOPMENTS

INVESTMENT PROMOTION

- Invest Kerala Global Summit attracted global investors
- Boosted infrastructure, IT, and green energy investments

GLOBAL TRADE & PARTNERSHIPS

- India-UAE trade crossed USD 100 billion
- Strengthened non-oil trade under CEPA

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GST 2.0 REFORM

- Simplified and modernized indirect tax structure
- Improved compliance and ease of doing business

FISCAL POLICY & BUDGET 2025-26

- Tax reliefs and stronger MSME support
- Higher investment in education and innovation

MANUFACTURING & INDUSTRIAL GROWTH

- PLI scheme expanded electronics manufacturing
- Enhanced exports and job creation

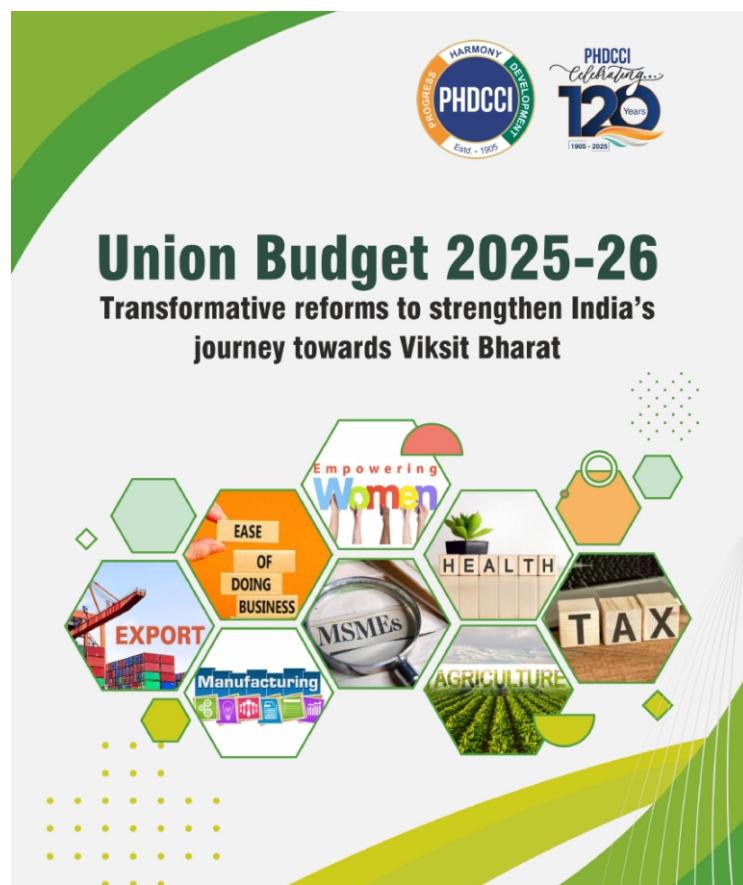
A significant milestone was the **implementation of GST 2.0 on 22 September 2025**, which rationalised India's indirect tax system to simplify compliance and broaden tax bases. The reform aimed to spur consumption and streamline tax revenues by reducing rates on several everyday items, contributing to continued low inflation.



Source: <https://www.indianretailer.com/article/retail-business/retail/gst-20-new-era-simplified-tax-and-growth-retailers>

Investment promotion remained a policy priority. The **Invest Kerala Global Summit 2025** held on **21–22 February** attracted strong interest from global and domestic investors, showcasing Kerala's sectoral opportunities. The summit also highlighted India's growing **focus on sustainable industries** such as green energy, digital services, and advanced manufacturing.

The **Union Budget 2025–26**, presented in February, introduced targeted tax reliefs, expanded support for MSMEs, and increased allocations for education and innovation — **measures designed to boost productivity and long-term competitiveness**. Special emphasis was placed on start-ups and skill development to align India's workforce with future economic needs.



Source: <https://www.phdcci.in/2025/02/26/union-budget-2025-26-transformative-reforms-to-strengthen-indias-journey-towards-viksit-bharat/>



Source: <https://www.gwazthevoice.in/business-news/cepa-success-india-uae-trade-tops-b-44232.html>

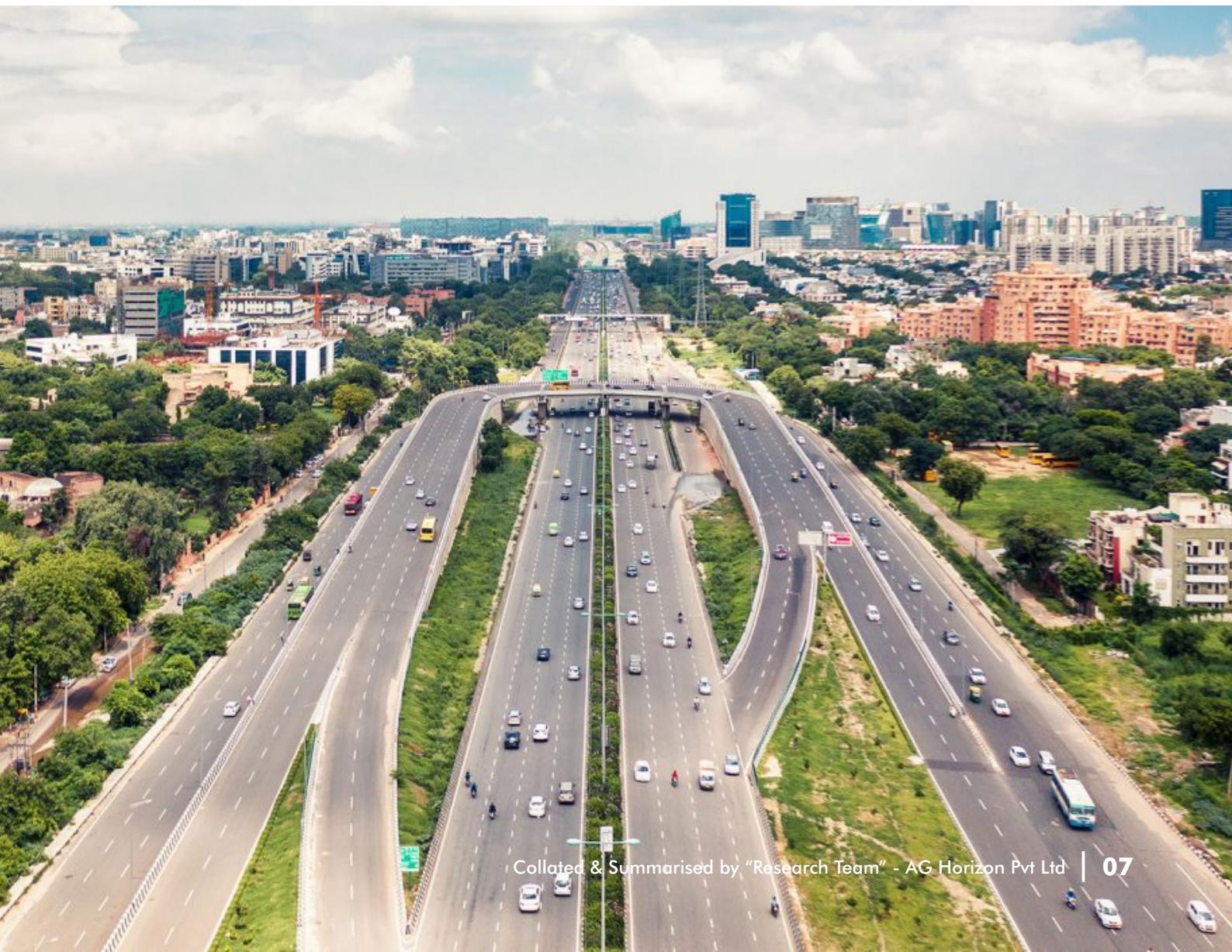
Strengthening global trade ties, **India-UAE bilateral trade surpassed USD 100 billion** in 2025 under the India-UAE Comprehensive Economic Partnership Agreement (CEPA) framework, and both countries committed to expanding non-oil trade further. Additionally, the **Production Linked Incentive (PLI) scheme** continued to fuel manufacturing growth, particularly in electronics and other priority sectors.

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03

INFRASTRUCTURE AND URBAN DEVELOPMENT



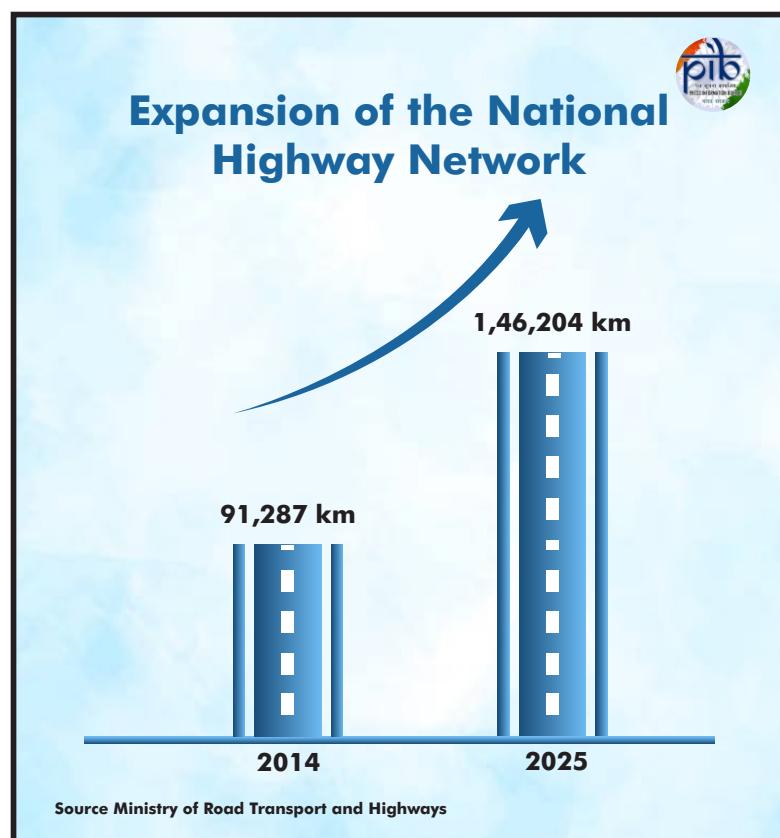
In 2025, India accelerated major initiatives in infrastructure and urban development aimed at **easing congestion, improving mobility, and strengthening regional connectivity**. These efforts reflected the government's broader vision of supporting economic growth through modern, integrated transport systems.



Source: <https://www.investindia.gov.in/blogs/indias-push-infrastructure-development>

A major innovation in road transport was the rollout of **Multi-Lane Free Flow (MLFF) tolling** on national highways. This barrier-free tolling system allows vehicles to pass without stopping at toll booths using automated digital detection, reducing delays, cutting fuel consumption, and improving highway efficiency across busy corridors.

In the aviation sector, the **Greenfield Airport at Kota-Bundi in Rajasthan** received Cabinet approval in 2025. Designed to enhance air connectivity in southeastern Rajasthan, the project is expected to support tourism, education, and industrial growth, especially in Kota, a major coaching and commercial hub.



Source: <https://www.pib.gov.in/PressReleseDetailm.aspx?PRID=2188705®=3&lang=2>

BROADER URBAN DEVELOPMENT PRIORITIES (2025)

- 1 Smart City Systems
- 2 Green Urban Spaces
- 3 Affordable Housing Mission
- 4 Digital Civic Services
- 5 Private Sector Participation

Rail infrastructure also saw transformative progress, particularly in the Northeast. The completion of the **Bairabi–Sairang railway line in Mizoram** connected Aizawl to the national railway network for the first time, significantly improving accessibility and boosting economic opportunities in the region. Alongside this, metro and rail expansion projects across the Northeast aimed to strengthen urban mobility and regional integration.



Source: <https://www.pib.gov.in/PressReleseDetailm.aspx?PRID=2209846&lang=1®=3>

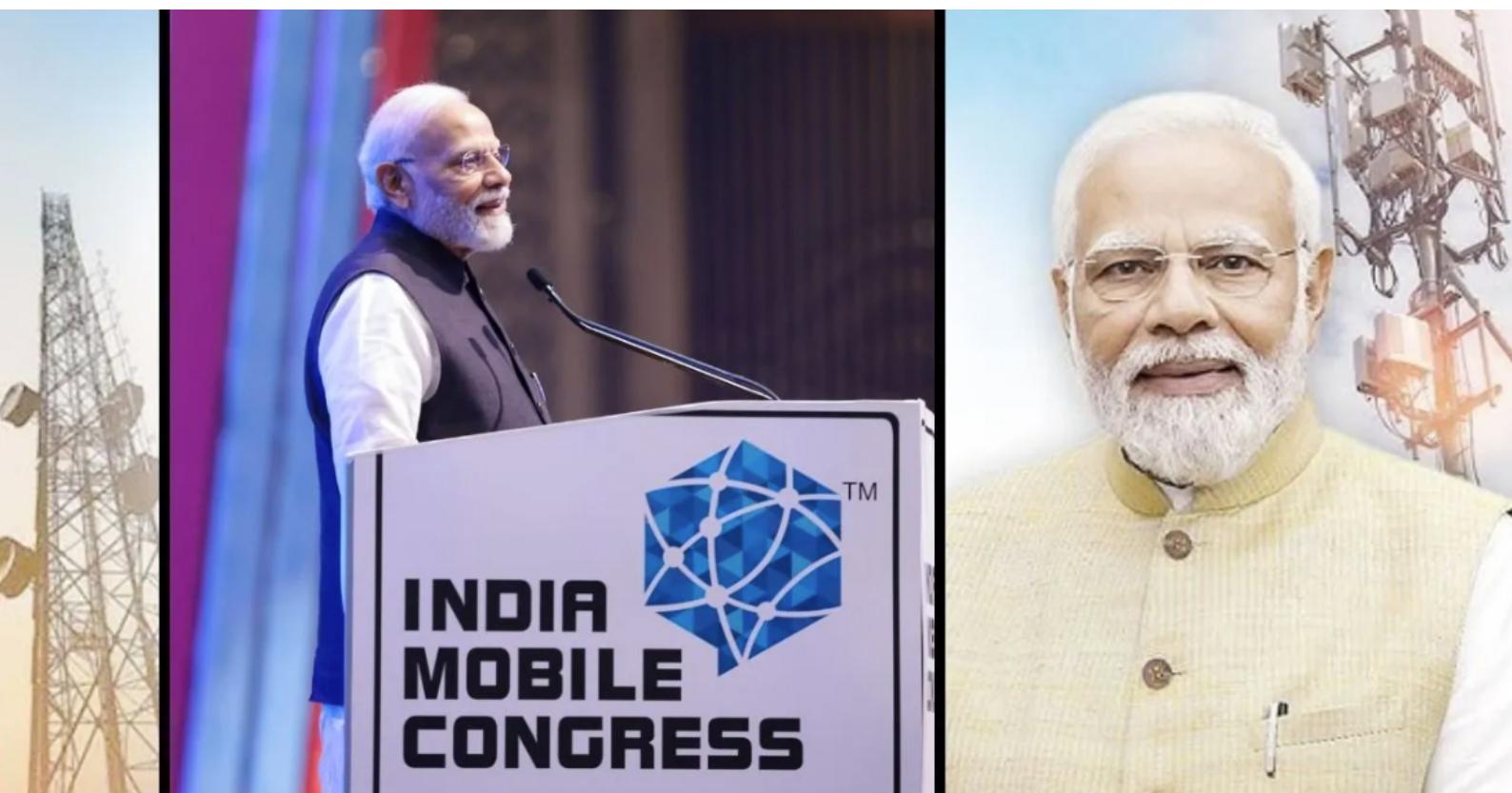
Further, India advanced **high-speed rail infrastructure agreements and planning for new corridors**, building on the Mumbai–Ahmedabad bullet train project and exploring routes such as Chennai–Mysuru. These initiatives are expected to revolutionize inter-city travel and position India among countries with next-generation rail systems.

04

TECHNOLOGY AND INNOVATION UPDATE



India sharpened its focus on next-generation connectivity, AI and semiconductor self-reliance in 2025. The **India Mobile Congress 2025** positioned 5G/6G research, AI-powered networks and digital infrastructure at the centre of the national tech agenda, showcasing industry-government partnerships and international collaborations.



Source: <https://www.dynamitenews.com/politics/pm-modi-inaugurates-india-mobile-congress-2025-what-this-means-for-indias-tech-future>

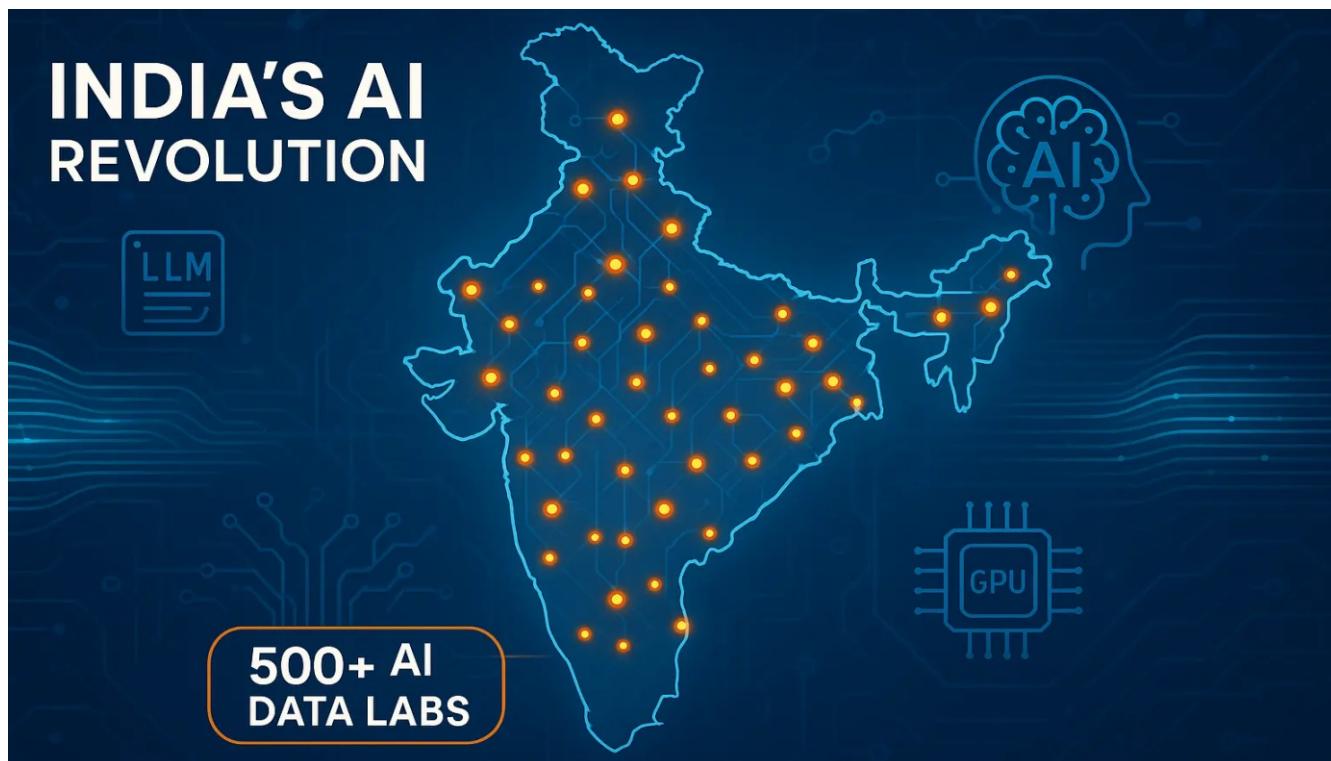
Demonstrations and policy panels at IMC emphasised commercial 5G scale-up and early testing of beyond-5G (B5G)/6G technologies, underlining testbeds and spectrum roadmaps to accelerate deployment and innovation. Global vendors and research consortia highlighted **AI-native networks and edge compute as priorities for India's digital readiness.**

VIKRAM-32
INDIA'S FIRST INDIGENOUS
32-BIT PROCESSOR CHIP

- Developed by ISRO's Semiconductor Laboratory
- Tested in space on PSLV-C60 mission
- 32-bit architecture
- Handles floating-point operations
- Withstands extreme conditions of space
- Can perform multiple tasks

Source: <https://victorgrowth.com/vikram-32-indias-first-indigenous-space-chip/>

A watershed moment for India's chip ambitions was the unveiling of **Vikram**, a **domestically developed 32-bit microprocessor presented at Semicon India 2025**. Built for launch-vehicle and space-grade applications, Vikram marks a major step toward indigenous design and reduces strategic dependence on imports.



Source: <https://www.sameertech.in/2025/09/indiaai-mission-boosting-ai-research/>

On the AI front, central initiatives expanded in 2025: the IndiaAI mission and related programs scaled compute, datasets and startup support while plans for a **National AI Research Centre** and federated AI resources gained traction to boost research, talent and safe AI adoption across sectors. These efforts also aimed to **bridge the gap between academic research and real-world industrial applications**.

Together these moves — stronger digital infrastructure, homegrown silicon, and coordinated AI investments — **positioned India in 2025 to move from rapid adoption to technology leadership**, aiming to convert research momentum into manufacturing, services and sovereign capabilities.

SUPPORTING PILLARS OF INDIA'S TECH ECOSYSTEM IN 2025

- 1 Startup Deep-Tech Growth
- 2 Cybersecurity Strengthening
- 3 Quantum Research Push
- 4 Skilling for Future Tech

05

ENERGY AND SUSTAINABILITY



India continued to align its **growth with sustainable development by promoting cleaner energy, green lifestyles, and climate resilience** through policy and practice. The focus went beyond traditional infrastructure to include individual and community actions that support environmental goals.



Source: <https://www.solarmaster.in/indias-record-breaking-renewable-energy-additions-in-2025-a-giant-leap-toward-500-gw-by-2030/>

At global forums, **Mission LiFE (Lifestyle for Environment)** remained a cornerstone of India's sustainability messaging, urging citizens and communities to adopt eco-friendly habits and reduce resource consumption. LiFE's emphasis on mindful, sustainable living seeks to influence not just personal behaviour but also market supply chains and broader policy choices over time.



India also engaged in early discussions on a **parametric climate-linked insurance scheme**, aimed at providing faster financial relief to those affected by extreme weather events such as floods, heatwaves, and cyclones. Under this model, **payouts would be automatically triggered by predefined weather conditions**, offering a more efficient mechanism to manage climate risk and reduce the burden on public disaster relief funds.



Source: https://www.business-standard.com/finance/insurance/climate-linked-insurance-scheme-why-govt-is-exploring-it-and-what-s-ahead-125100601337_1.html

On the energy frontier, renewable and clean energy initiatives gained momentum, particularly in **Uttar Pradesh**. Partnerships between government and industry saw plans for **solar power plants** in Bundelkhand and Prayagraj, and **expanded support for EV ecosystem development** under state EV subsidy policies. Efforts also included scaling rooftop solar installations in multiple districts, reinforcing decentralised clean energy adoption.



Source: <https://www.downtoearth.org.in/renewable-energy/uttar-pradeshs-solar-push-sparks-new-jobs-for-young-entrepreneurs-in-prayagraj>

These developments complemented broader national goals of increasing clean energy capacity, advancing electric mobility, and improving climate-adaptive systems, framing **2025 as a year of integrated progress toward a sustainable and resilient energy future for India**.

06

DEFENCE AND SECURITY HIGHLIGHTS



India took significant strides to **modernise its defence architecture and strengthen national security in 2025**, blending indigenous innovation with strategic partnerships and major acquisitions. These developments reflect India's continued focus on boosting deterrence capabilities and self-reliance in advanced defence systems.

STRATEGIC DEFENCE DEVELOPMENTS

Tri-services Theatre Commands progressed

Cyber and space security capabilities were expanded

Defence exports reached new highs

Agnipath scheme stabilized recruitment cycles

Maritime security in the Indian Ocean Region strengthened

Defence innovation through iDEX and startups expanded

A centrepiece of India's defence strategy in 2025 was Mission Sudarshan Chakra, announced by the Prime Minister, to develop an integrated, multi-layered indigenous **air and missile defence shield**. Designed to protect strategic, civilian and infrastructure targets, the system will combine radar networks, interceptor missiles and modern command-control technologies to counter aerial threats.

In line with bolstering air defence, the **Ministry of Defence signed a major contract with Bharat Electronics Limited (BEL)** worth approximately **2,000 crore for Air Defence Fire Control Radars** under the Buy (Indian-Indigenously Designed, Developed and Manufactured) category. These radars, with high indigenous content, enhance surveillance, target acquisition and threat tracking capabilities of the Indian Army's air defence units.



Source: <https://economictimes.indiatimes.com/news/new-updates/sudarshan-chakra-mission-inspired-by-lord-krishna-indias-iron-dome-like-system-will-not-only-defend-but-also-punish-the-enemy/articleshow/123318178.cms?from=mdr>

Strategic cooperation with the **United Kingdom expanded in 2025**, with defence industry agreements focusing on advanced air defence missiles, launchers and naval technologies, supporting industrial collaboration and deeper security ties. A landmark UK-India defence deal also includes **partnerships on electric propulsion systems for naval platforms**.



Source: <https://www.indiastategic.in/aatmanirbhar-bharat-mod-inks-rs-2000-crore-contract-with-bel-for-air-defence-fire-control-radars-for-indian-army/>

The Defence Acquisition Council approved new defence procurements worth around 790 billion. These cover critical systems such as advanced air and missile defence platforms, combat drones, and modernised Army and Air Force assets, reinforcing operational readiness amid evolving security challenges.



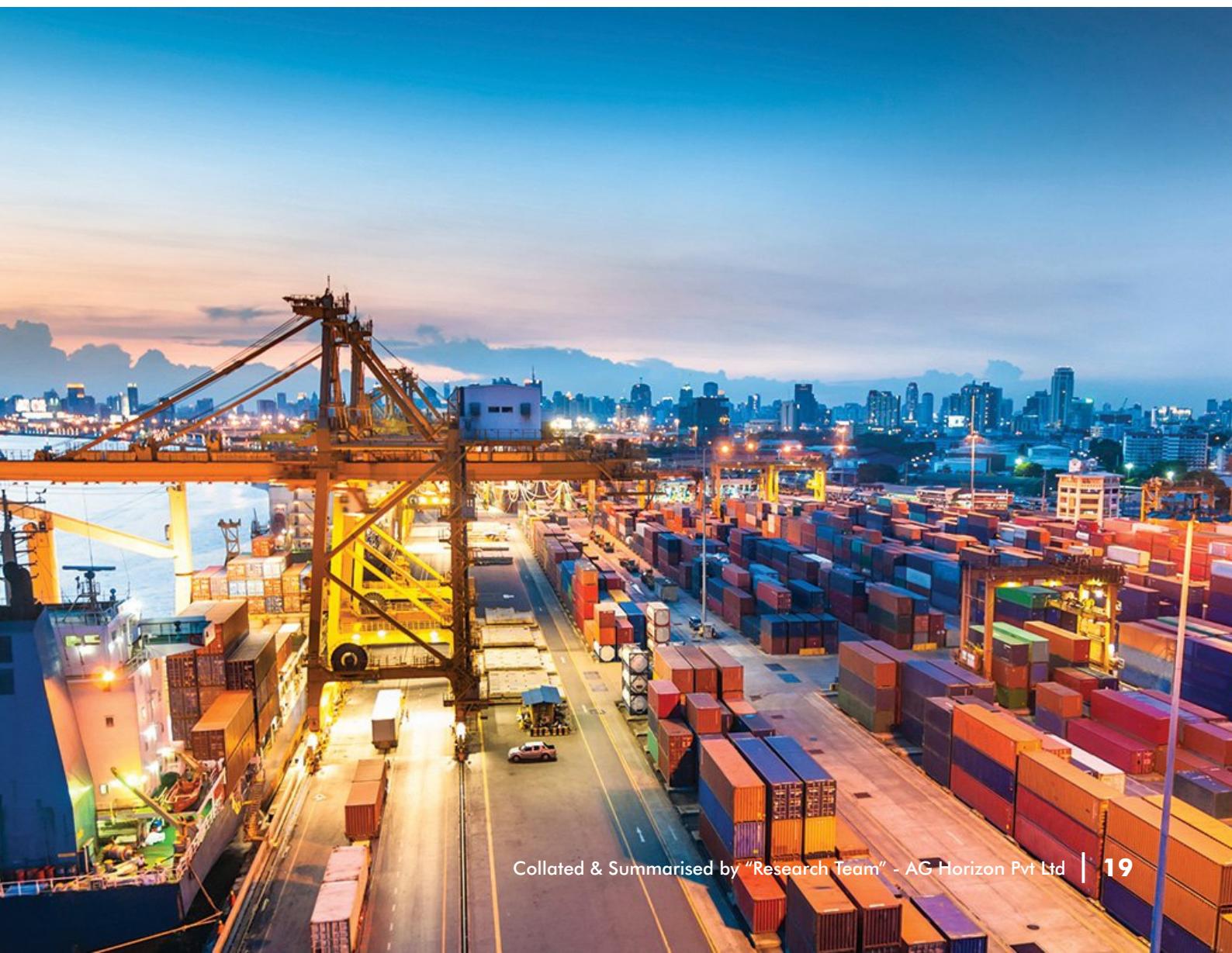
Source: <https://www.iadb.in/2025/02/11/uk-india-defence-agreements-boost-atmanirbhar-bharat-ambition/>

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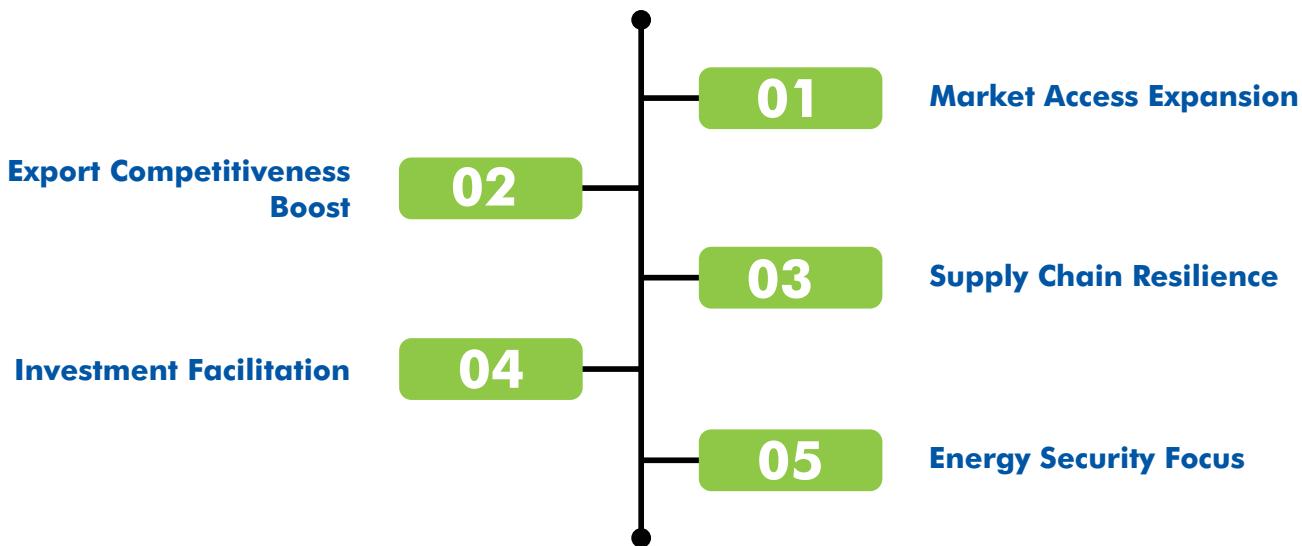
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TRADE IN 2025



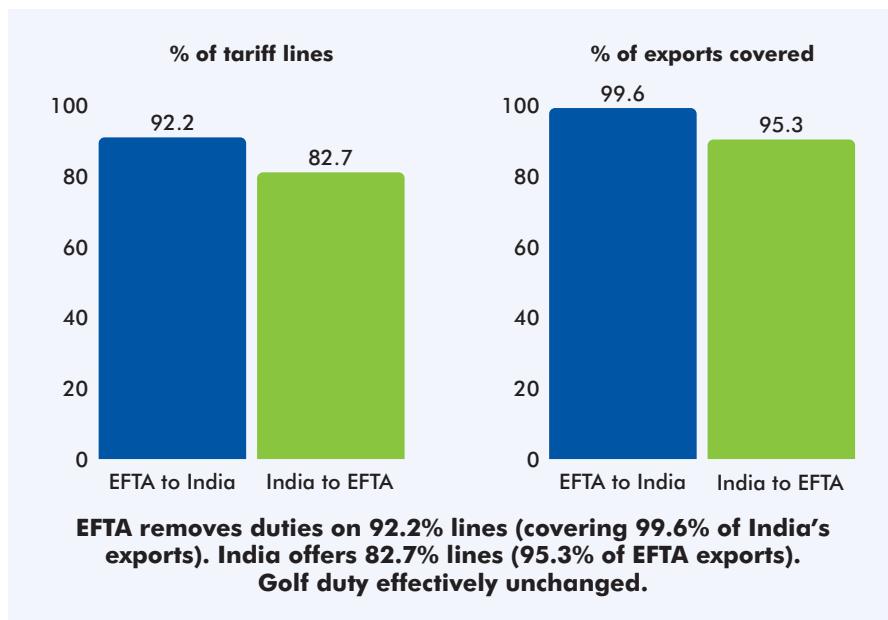
India has significantly **strengthened its global trade engagement** through new agreements and strategic negotiations aimed at expanding market access and improving economic resilience. These efforts reflected **India's growing role in global commerce** amid evolving geopolitical and supply-chain dynamics.

TRADE PRIORITIES OF INDIA (2025)



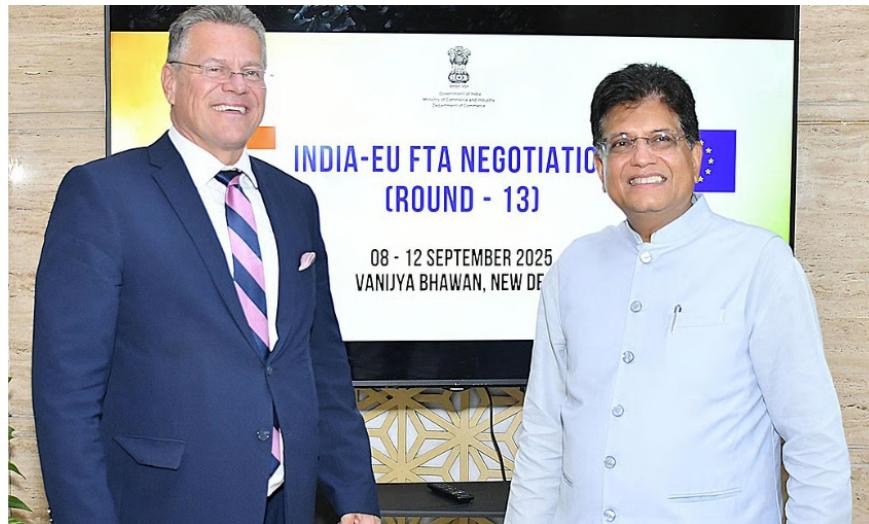
A major milestone was the **India-EFTA Trade and Economic Partnership Agreement (TEPA)** becoming operational on **1 October 2025**. The agreement with Switzerland, Norway, Iceland and Liechtenstein focuses on tariff reduction, improved access for services, and long-term investment commitments, marking one of India's most ambitious trade partnerships with a European bloc.

India also intensified **Free Trade Agreement (FTA) negotiations with the European Union (EU)**, with talks progressing across goods, services, investment protection, and digital trade. The proposed India-EU FTA is expected to significantly raise bilateral trade volumes and **strengthen India's export competitiveness in manufacturing and high-value services**.



Source: <https://www.pib.gov.in/PressReleasePage.aspx?PRID=2173138®=3&lang=2>

Beyond Europe, India expanded trade discussions with partners in the Gulf region, ASEAN, and North America as part of a broader diversification strategy. This multi-directional approach aimed to reduce dependence on limited markets while boosting exports in pharmaceuticals, engineering goods, textiles, and digital services.



Source: <https://www.newindianexpress.com/business/2025/Sep/12/india-eu-aiming-to-conclude-free-trade-agreement-by-end-of-2025>



Source: <https://scanzx.trade/stock-market-news/orders-deals/indian-oil-seeks-24-million-barrels-from-americas-amid-russian-supply-uncertainty/23356104>

Energy trade diversification became a strategic priority in 2025, with Indian refiners sourcing crude oil from a wider range of suppliers. **Imports from Organization of the Petroleum Exporting Countries (OPEC) and the United States** increased while reliance on traditional suppliers declined, enhancing energy security amid global supply uncertainties and price volatility.

08

GEOPOLITICS AND STRATEGIC AFFAIRS



In 2025, India strengthened its position as a global actor by shaping diplomatic, economic, and strategic partnerships. Its foreign policy reflected a balance between global engagement and national interest, reinforcing India's role in a multipolar world.

DIMENSIONS OF INDIA'S STRATEGIC POSTURE



A major diplomatic highlight was the **India-UK Vision 2035 Summit**, held in London in July 2025, where both countries adopted a roadmap for cooperation in trade, technology, defence, education, and climate action. The framework aimed to **expand bilateral trade and accelerate collaboration in clean energy, innovation, and digital transformation**, marking a new phase in India-UK relations.



Source: <https://www.corpseed.com/knowledge-centre/india-uk-vision-2035-a-new-era-of-strategic-cooperation>

India's participation in **BRICS** continued to play a central role in its multilateral diplomacy. Through BRICS engagements in 2025, India **advocated a more inclusive global order**, promoting reforms in international financial institutions and supporting South-South cooperation, reflecting its broader push for multipolarity.



Source: <https://sgttimes.com/brics-17th-summit-2025-global-south-leadership/>

Strategic ties with **Russia** remained robust. During the **23rd India-Russia Annual Summit** in New Delhi, both sides reaffirmed their "**Special and Privileged Strategic Partnership**," expanding cooperation in defence manufacturing, nuclear energy, and hydrocarbons, while maintaining political and military dialogue.

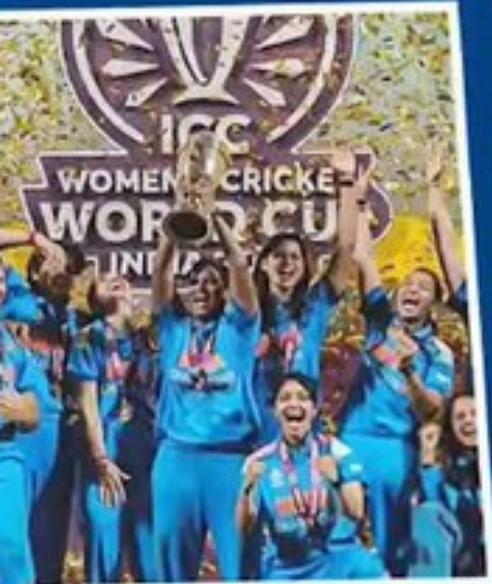


Source: <https://www.tnpsctherupupettagam.com/currentaffairs-detail/india-russia-summit-2025>

Simultaneously, India deepened partnerships with **European nations**, including France and Germany, through high-level visits and agreements in defence, technology, and green energy. These engagements strengthened India's strategic autonomy and diversified its alliances, **positioning the country as a bridge between the Global South and advanced economies**.

09

SPORTS AND CULTURE @2025



The year 2025 stood out as a landmark period for India in both sports and culture, marked by historic victories and the grand celebration of tradition. India's growing influence in global sports and its ability to manage massive cultural events reflected the country's rising international stature.



Source: <https://currentaffairs.adda247.com/rewind-2025-champions-records-and-resurgence-indias-sports-triumphs-in-2025/>

A defining sporting moment came when **India won the ICC Women's Cricket World Cup 2025**, securing its first-ever title in women's cricket. The victory energized women's sports nationwide and symbolized a major breakthrough in gender representation and competitive excellence in Indian cricket.

Indian men's cricket also delivered memorable performances by winning a major international title during the year, reinforcing India's dominance in world cricket. In inclusive sports, the **Indian blind cricket team claimed global honours**, demonstrating India's leadership in promoting sports for athletes with disabilities and strengthening the spirit of equal opportunity in athletics.



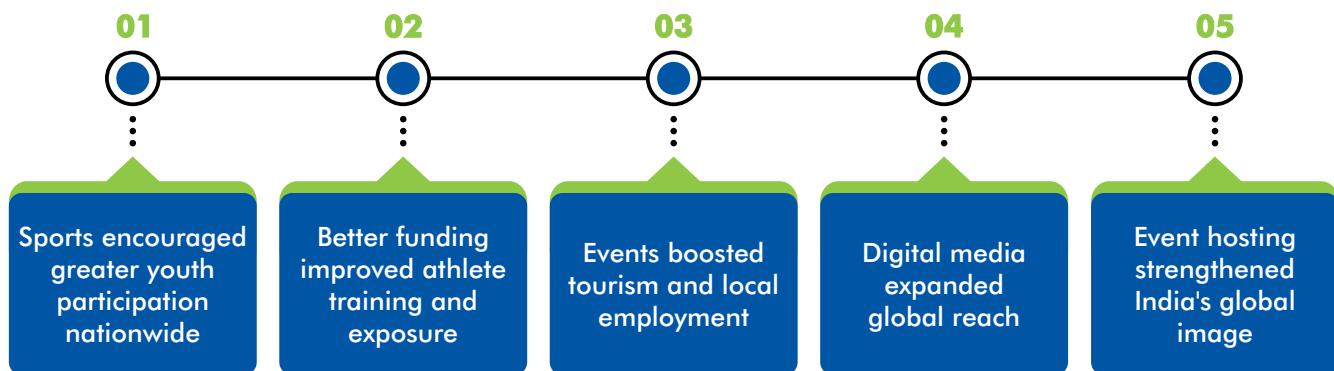
Source: <https://www.livemint.com/sports/cricket-news/nita-ambani-hostsharmanpreet-kaur-rohitsharmaatunitedintriumpheventsmitimandhanajemimah-serve-looks-11767674150064.html>



Source: <https://www.olympics.com/en/news/asia-cup-2025-hockey-india-vs-south-korea-final-report>

India also excelled in hockey, winning the **Hockey Asia Cup 2025**, reviving pride in one of the nation's most historic sports. Alongside cricket and hockey, Indian athletes performed strongly across athletics, wrestling, shooting, and badminton, reflecting a broad-based sporting revival and improved grassroots development.

IMPACT AND LEGACY OF SPORTS & CULTURE

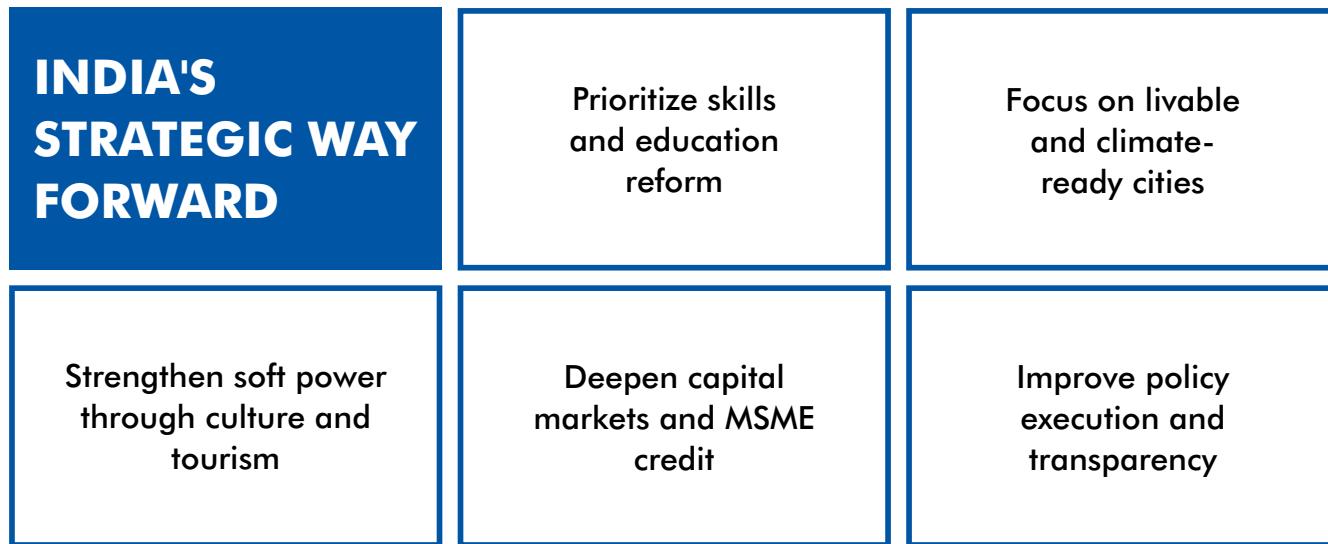


Culturally, the **Maha Kumbh Mela 2025 in Prayagraj** emerged as the world's largest religious gathering, distinguished by advanced crowd management and AI-supported logistics to ensure safety and efficiency. Building on its success, authorities announced early preparations for the **Magh Mela 2026**, thus blending tradition with modern governance.

10

WAY FORWARD





As India transitions from a landmark 2025 to the next phase of national growth, strategic priorities are clear. Economic policy will focus on **sustaining robust growth while strengthening resilience in global markets and supply chains**, supported by reforms expected in the **2026 Union Budget** to boost competitiveness and manufacturing capacity.

Trade diversification and deeper free trade negotiations with key partners—including Europe, Australia and ASEAN—are expected to **enhance export opportunities and investor confidence** in Indian industry.

In technology and innovation, **expanding digital infrastructure, AI adoption and research partnerships** across sectors will be crucial for productivity and inclusive growth.

2026 outlook: How India should trade next

Execution over expansion

-  Tariffs normalised as policy tools, not exceptions
-  Bilateral shields replace multilateral guarantees
-  Energy choices directly influence market access
-  Climate rules emerge as trade barriers, not standards
-  Services & mobility become key negotiation leverage
-  Exemptions, carve-outs favoured over full FTAs

What matters most

- ✓ Defending existing market access
- ✓ Implementing signed deals (UK, Oman)
- ✓ Absorbing regulatory and geopolitical shocks

Bottom line:

India enters 2026 trading in a fragmented, conditional, and transactional global system.

Source: <https://timesofindia.indiatimes.com/business/industry-business/weathering-the-storm-from-50-trump-tariffs-to-new-ftas-how-india-steered-through-turbulent-trade-waters-in-2025/articleshow/126191075.cms>



Source: <https://smestreet.in/sectors/indiaai-regional-ai-impact-conference-2026-set-for-lucknow-10994947>

Defence and strategic self-reliance will **advance through easier foreign investment rules** and enhanced indigenous production, positioning India as a competitive global supplier.



Source: <https://idrw.org/top-10-major-indian-defence-purchases-and-programme-clearances-expected-in-2026/>

Sustainable energy, climate resilience and infrastructure development will remain central to **India's long-term agenda under Vision India 2047**, aligning with global commitments and domestic priorities.

11

EMINENT INSIGHT

"The fact sheet on India's growth is a success story of the Reform-Perform-Transform mantra...Today's India is moving rapidly towards becoming a developed nation."

Narendra Damodardas Modi
Prime Minister
India



RESOURCES

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AG Horizon Pvt. Ltd., a **multi-disciplinary and multi-functional** organization, has been at the forefront of delivering **Concept to Commissioning** solutions for over **27+ years** across India. We work extensively with **Central and State Governments**, multi-lateral agencies and institutions to implement impactful and sustainable development initiatives.

As the **exclusive Indian business partner of Moody's** — backed by over **100+ years of global risk analytics** expertise — AG Horizon drives risk-informed development through advanced modelling monitoring and financial resilience capabilities.

Being a proud member of the **United Nations Global Compact Network India**, we are committed to strengthening communities and infrastructure with sustainability-led initiatives. Our solutions safeguard communities, infrastructure, livelihoods and economies through **risk anticipation, early alerting, rapid response capability and recovery support**.

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